

GEMXX
CORPORATION

INVESTOR PRESENTATION

2023



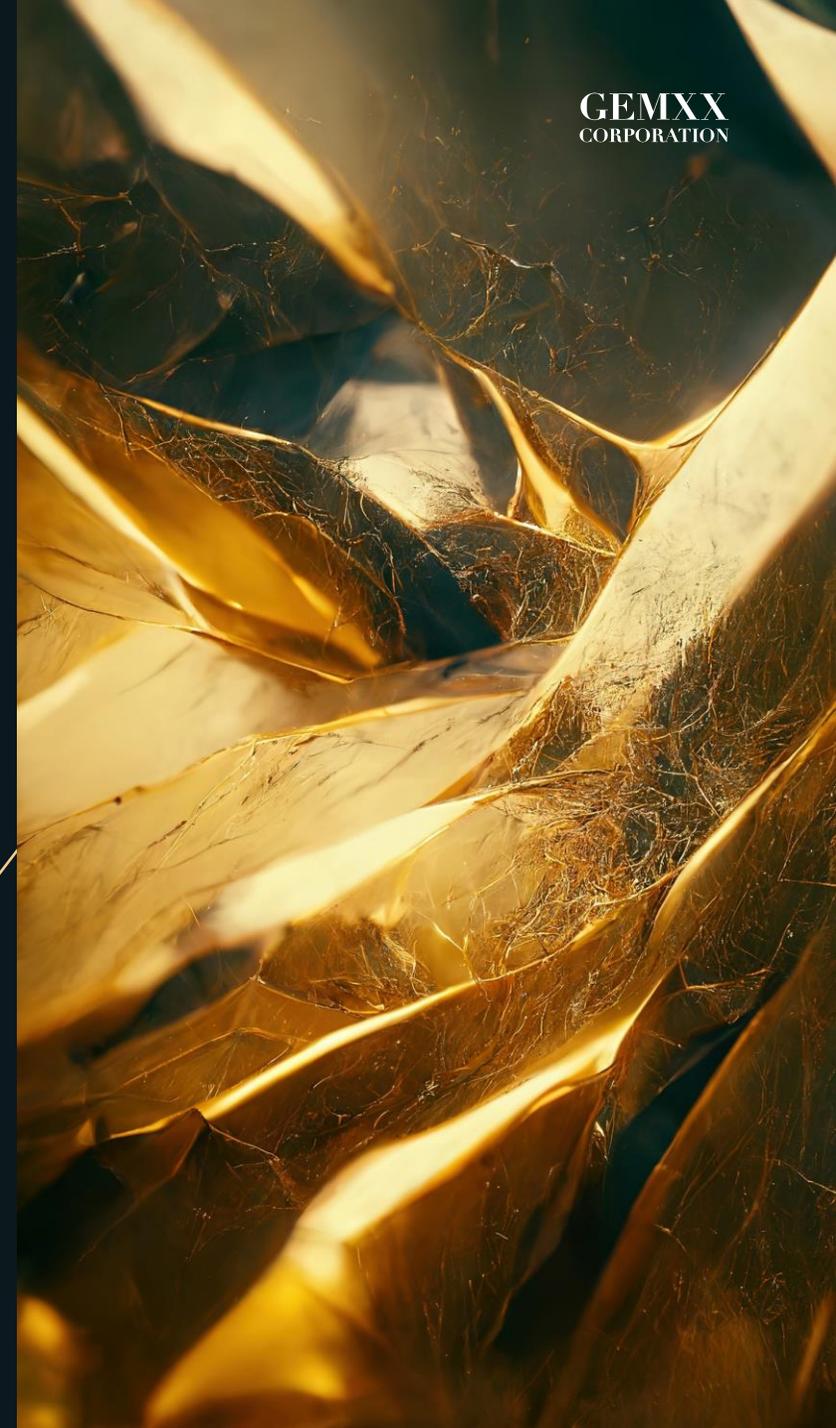
INVESTOR PRESENTATION



GEMXX Corporation is a publicly traded, mine to market gold, gemstone and jewelry producer with global reach that owns mining resources, production facilities, and operating assets. GEMXX controls each stage of its production including gemstone production, jewelry manufacturing and global distribution. The company sells on shopping channels, cruise ships and ports, tourism retail outlets, jewelry stores and wholesale gem outlets, with loyal customers worldwide.



GEMXX management is proud of their environmental stewardship and ethical mining and production standards. GEMXX also sets the standard in quality control and customer service while providing exquisite fine jewelry and extremely rare, natural decor pieces to customers around the world.



INVESTOR

PRESENTATION



GEMXX has the capacity to produce more top quality finished Ammolite than any Ammolite producer. The company's world class gemstone cutters and jewelry designers are continuously leading the Ammolite industry in new and exciting directions. Even during the pandemic, GEMXX was able to achieve profit from sales, and continue to grow and expand to meet the global demand for its products.



The breadth and depth of the GEMXX management team's experience enables the company to navigate the industry with precision, ensuring that GEMXX remains at the forefront of the gold, gemstone and jewelry markets. For the last three years, GEMXX has been operating solely on profit and remains debt free, having taken no long-term debt to facilitate its growth.



GEMXX
CORPORATION



INVESTMENT

HIGHLIGHTS

2023

GEMXX aims to raise \$6M investment funding via a fully qualified Reg-A offering. This will allow the company to break ground on a new, large scale Ammolite mine, expand current goldmine operations and cater to the ever-increasing global demand for its products.



GEMXX plans to complete SK-1300 resource reports on already owned producing gold assets and recently acquired gemstone resources. These reports are expected to increase the company's resource base to \$976M and resource book value from \$14.7M to \$97.6M (or 6.6 times its current value).



GEMXX has set its sights on completing financial audits and being quoted on the OTCQX, with an eye on up-listing to the New York Stock Exchange or NASDAQ. Such a move could create more opportunities for growth and provide better shareholder value.



Further mine expansion and growth by acquisition.



CORPORATE STRATEGY

Approach and Strategy

GEMXX plans to grow its market share by expansion of existing markets, opening new markets and by acquisition.

2023

\$6 Million capital raise for mine and production expansion

01

2023

Expanding gold mining operations to 'de-risk' revenues and reduce cost of goods sold

02

2023

Expand Ammolite mining and production to meet increased consumer demand for new and existing products

03

2024

Improve over all production with the goal of becoming vertically integrated

04

2024

Aggressively seek out acquisitions that will add immediate revenue and/or reduce cost of goods sold

05

Year 2025 and beyond

Continue promoting Ammolite globally and achieve GIA certification for mainstream gemstone commercial status for grading and value

06

EXPERTISE & PROFICIENCIES

With over 160 years in gold, gemstone and jewelry production, operations and sales experience, GEMXX possesses an unparalleled wealth of knowledge and expertise. Its team members have extensive backgrounds in every facet of the gold and gemstone business, allowing the company to excel in product development, maintain rigorous quality control measures, and maximize profitability. GEMXX leverages its collective wisdom to drive innovation, deliver exceptional products, and optimize business strategies to achieve long-term success.



(ESG) PRIORITIES

ENVIRONMENTAL, SOCIAL, AND GOVERNANCE

Environment – GEMXX is committed to the long-term sustainable and environmentally responsible development of our resources. Mining Companies operating in Canada earn a stronger ESG score than all other mineral-rich countries due to stringent environmental regulations, strong governance and commitment to safety and community.

Social Criteria – Continued investment in our relationships with employees, suppliers, customers, and the communities where we operate is a top priority. This includes but is not limited to:

- ❖ Health and Safety
- ❖ Equal opportunity employer
- ❖ Follow all Duty to Comply regulations with Aboriginal and First Nation groups

Governance – We balance and closely monitor the company's leadership, executive pay, audits, internal controls, and shareholder rights.

ESG objectives are a key component of GEMXX corporate strategy.



AMMOLITE

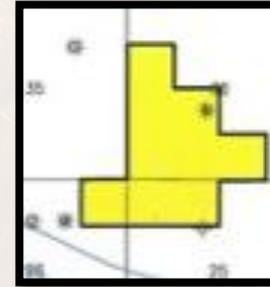
CANADA'S GEMSTONE

The company's main Ammolite resources are located in three separate blocks in Southern Alberta, Canada. Resource experts Sproule Associates Limited were engaged to prepare a NI 43-101 Resource Report on the company's Northern 360 acre property. To date Sproule has identified more than 9,700 gem bearing concretions on this one property.

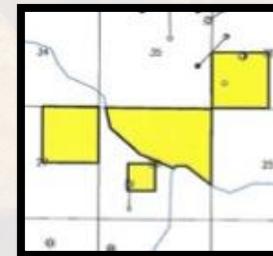
Exploration is always an ongoing part of GEMXX operations, which is why the company recently acquired an additional 217 acres (two additional blocks) of gem bearing property in Southern Alberta, Canada. To date three core samples have been drilled on the southern properties, proving the existence of two gem-bearing shale formations.

Further exploration on these two southern blocks will include test pits and trenching to measure the recovery rate of gemstone per cubic yard of gem bearing shale. The two gem-bearing shale formations found on this property are known as 3B and Zone 4. Zone 3B is known for producing gem quality Ammonites and free form Ammolite gemstones, while Zone 4 produces the highest grade Ammolite gemstone and Collector Ammonite fossils ever found.

North Block



South Blocks



AMMOLITE ESTIMATED

POTENTIAL RESERVES AND CONTINGENT RESOURCES

The following tables summarize reported reserve and resource values drawn from the third-party evaluation performed by Sproule Associates Limited. Contingent resources summarized from management core testing and using values drawn from the Reported Reserves summary. Values given are in USD and at wholesale. Retail product values are 3X higher.

NOTE: Because South Block reserves are not yet proven by an engineer report, they are not yet included on the company's balance sheet.

The engineer report on the southern block is scheduled to be completed FY-2023.

Reported Reserves (North Block)		
	Undiscounted	NPV (10%)
Proven - 19 Acres (1P)	\$131 Million	\$13.1 Million
Probable (2P)	\$285 Million	\$28.5 Million
Possible (3P)	\$190 Million	\$19.0 Million
Proven + Probable + Possible (1P+2P+3P)	\$606 Million	\$60.6 Million

Contingent Resources (South Blocks)		
	Undiscounted	NPV (10%)
Probable (2P)	\$460 Million	\$40.6 Million
Possible (3P)	\$298 Million	\$29.8 Million
Probable + Possible (2P+3P)	\$758 Million	\$75.8 Million

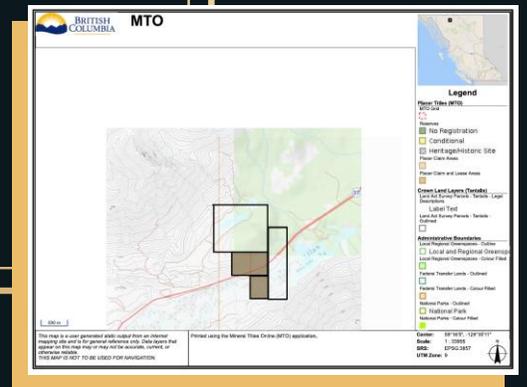
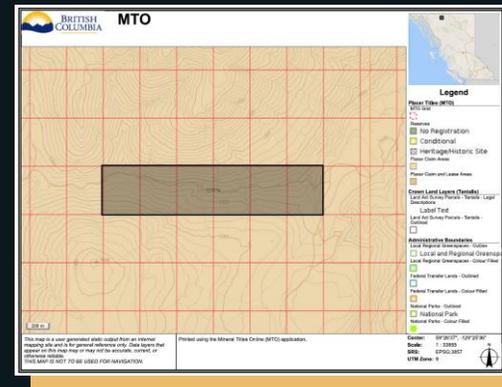
GREAT VALUE

HIGHLY PRIZED COMMODITIES

In 2022, GEMXX acquired 50% of Crazy Horse Mining Inc. ("CHMI"), located in British Columbia, including its mineral assets. CHMI's principal Canadian placer gold exploration assets are the Snow Creek project (498 acres, 80% mineable) and Rosella Creek project (240 acres, 90% mineable), as well as additional options on mining claims located in British Columbia. The Snow Creek mine has already been put into full production and is currently meeting all projections.

The Snow Creek claim is located adjacent to the Christie's Lead gold deposit, originally described in 1876 as "the richest piece of ground in the Cassiar gold fields". The Snow Creek project contains well defined mineral resources with a 0.94:1 overburden to pay ore ratio. Indications are that the properties could yield over 100,000 ounces of easily recoverable gold, which will be verified by an S-K 1300 compliant Resource Report. The Rosella Creek property, though with limited exploration work completed to date, is adjacent to a property already producing 200+ ounces per season with a small single-person operation.

"The acquisition of the Snow Creek and Rosella Creek gold assets enhances the Company's long-term expansion plan and helps to de-risk revenues. Most importantly, it complements our Ammolite production and will provide GEMXX with a significant reduction in the cost of goods for our entire gold jewelry product line and will bring the Company one step closer to our goal of becoming vertically integrated," said Jay Maul, GEMXX's Chief Executive Officer.



SNOW AND ROSELLA CREEK

ESTIMATED POTENTIAL RESERVES

The following tables summarize potential reserve and resource values drawn from core testing and bulk sample runs in 2022. Resources summarized by Management.

NOTE: Because the gold reserves are not yet proven by an engineer report, they are not yet included on the company's balance sheet.

The engineer report is scheduled to be completed FY-2023.

Estimated Reserves (Snow Creek)		
	Undiscounted	NPV (10%)
Proved + Probable (2P)	\$200 Million	\$20.0 Million
Proved + Probable + Possible (3P)	\$100 Million	\$10.0 Million
Probable + Possible (2P+3P)	\$300 Million	\$30.0 Million

Potential Resources (Rosella)		
	Undiscounted	NPV (10%)
Possible (3P)	\$100 Million	\$10.0 Million
Possible (3P)	\$100 Million	\$10.0 Million

“The Yukon Gold Project”

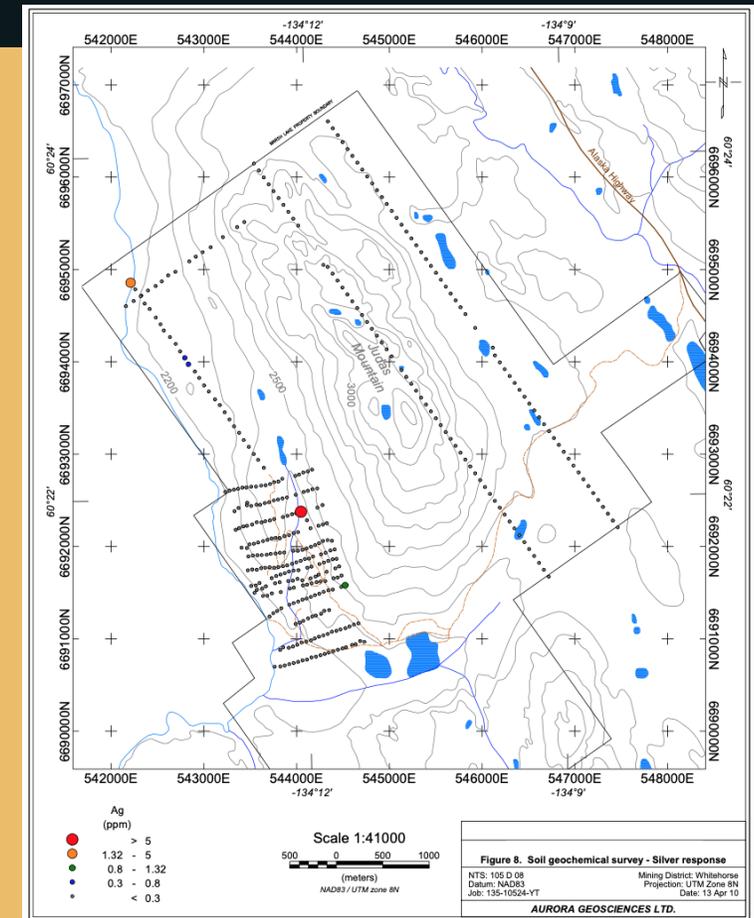
The property consists of 145 full Yukon Quartz Claims and is located in the Whitehorse Gold District, Yukon Territory. The Property has been explored since the time of the Klondike Gold Rush. To date, exploration work on the property includes geological mapping and prospecting, ground magnetometer and induced polarization surveys, soil sampling, trenching (5 trenches) and diamond drilling (943 metres in 8 holes).

This property has a minimum of 2,200,000 ounces of Gold per NI43-101 and other engineer and geologist reports.

The Yukon Gold Project is in the Whitehorse Trough of the Intermontane Belt. Rocks in the Property area consist of Paleozoic through Jurassic Cache Creek Group ultramafic intrusive, mafic volcanics and sedimentary rocks in fault contact with overlying Jurassic Laberge Group rocks. The Cache Creek Group rocks were thrust to the west and over underlying rocks of the Stikinia Terrane (not exposed in the immediate property area) and the Laberge Group rocks were deposited as an overlap assemblage on top of both rock groups. Subsequent normal faulting has created horsts underlain by Cache Creek rocks and intervening grabens of Laberge Group rocks. The Property is underlain by a 5 km long by 500 m wide fault-bounded slice of Cache Creek ultramafic rocks surrounded by metavolcanic and metasedimentary rocks.

Significant gold mineralization discovered to date is focused along the faults bounding the ultramafic rock unit, most notably along the southeastern margin. Here, an Eastern Trend of gold mineralization is bounded by drill intersections to the south, and by drill intersections and trenching 400 m to the north.

Yukon Gold Project



GEMXX has entered into an LOI to initially acquire 50% of the Yukon Project.

“The Yukon Gold Project”

Cont.

The mineralization is controlled by a steeply east-dipping master fault and a subordinate, moderately-dipping splay at depth. Listwanite alteration extends 30 to 50 m into the footwall ultramafic rocks and consists of talc, calcite and quartz veining, mariposite, sericite and disseminated sulphides (pyrite, marcasite, chalcopyrite and pyrrhotite). Gold mineralization is hosted in hanging wall greywackes at the upper limit of the listwanite alteration package and is associated with disseminated sulphides and minor stringers.

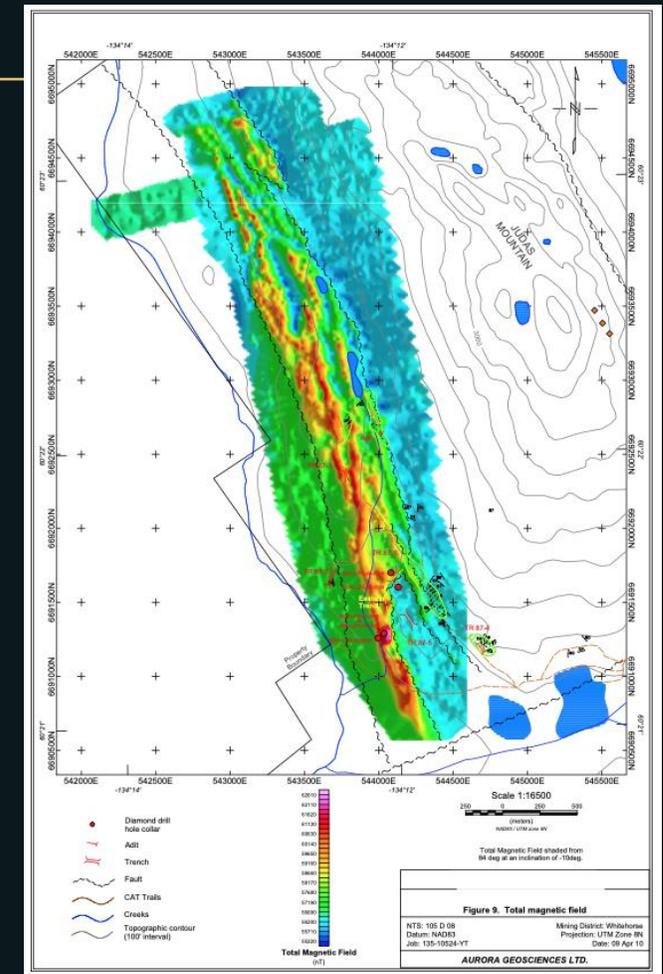
Gold mineralization along the Eastern Trend to date includes:

- 1.216 g/t Au over 6.00 m and 4.786 g/t over 1.00 m
- 1.182 g/t Au over 9.00 m and 3.175 g/t over 1.00 m

Total magnetic field survey results clearly indicate the boundaries of the ultramafic rock unit and the location of minor cross faults. Broad electrical resistivity lows mapped by the induced polarization survey demarcate serpentinization and listwanite alteration on both flanks of the ultramafic rock unit. Thin chargeability highs also mapped by the survey correlate with known mineralization on the Eastern Trend and may indicate other zones of disseminated sulphide mineralization within and adjacent to the ultramafic rocks.

The Yukon Gold Project is a property of merit with the potential to host an economic gold deposit. The mineralization encountered to date is significant.

Yukon Gold Project



ESTIMATED POTENTIAL RESERVES AND CONTINGENT RESOURCES

The following table summarizes Reported Reserves and resource values drawn from the third-party evaluation performed by Aurora Geosciences and Sproule Associates Ltd. Contingent Resources summarized from GEMXX management core testing and using values extrapolated from the Reported Reserves summary.

Disclaimer:

*The North Block resource value is supported by a 19-acre (of 800-acres) NI 43-101 report produced by Sproule Associates

**The "The Yukon Gold Project" is supported by several reports, including a NI 43-101 produced by Aurora Geoscience

Definitions:

Proven reserves - 90% probability of successful extraction

Probable reserves - 50 and 90% probability of successful extraction

Possible reserves - deposits where the probability of successful extraction is at least 10%

Reported Reserves (Yukon Gold Project)

	Undiscounted	NPV (10%)
Proven (1P)	\$4,421 Million	\$442 Million
Probable (2P)	\$2,578 Million	\$258 Million
Possible (3P)	\$1,000 Million	\$100 Million
Proven + Probable + Possible (1P+2P+3P)	\$8,000 Million	\$800 Million

GEMXX - TOTAL PROVEN AND ESTIMATED POTENTIAL RESERVES AND CONTINGENT RESOURCES

The following table summarize Reported reserve and resource values drawn from the third-party evaluation performed by Aurora Geosciences and Sproule Associates Ltd. Contingent Resources summarized from Management core testing and using values drawn from the Reported Reserves summary.

Reserves (Ammolite & Gold)					
Property	Proven (1P)	Probable (2P)	Possible (3P)	Total	NPV (10%)
North Block – Ammolite	\$131	\$285	\$190	\$606	\$60.6
Southern Blocks – Ammolite		\$460	\$298	\$758	\$75.8
Snow Creek – Gold		\$200	\$100	\$300	\$30.0
Rosella Creek – Gold			\$100	\$100	\$10.0
Yukon Gold Project – Gold	\$4,421	\$2,578	\$1,000	\$8,000	\$800.0
Total	\$4,552	\$3,523	\$1,688	\$9,764	\$976

Dollar values above are in millions of dollars

NOTE: Only \$13.1M (NPV) of the North Block asset is currently shown on the Balance Sheet

GEMXX Corporation OTC: GEMZ

CAPITAL STRUCTURE

GEMXX Corporation	SHARES OUTSTANDING	Recent \$	MARKET CAP
Current Outstanding Shares	96,851,751	\$0.43	\$41,646,252
Financing	15,000,000	\$0.40	
Total Fully Diluted	111,851,751		



5 YEAR PRO-FORMA

SUMMARY

The following table summarizes managements "Best Estimate" economic scenario, combining reserves and resource evaluations from Sproule Associates Limited, a Canadian third-party Reserves Evaluator.

Proforma	Units	Forecast					Total (2023-27)
		2023	2024	2025	2026	2027	
Gross Revenue	\$	6,129,564	13,034,095	19,546,874	29,319,154	43,978,446	112,008,133
Operating Expenses	\$	(3,677,899)	(7,822,319)	(11,732,427)	(17,591,161)	(26,386,583)	(67,210,389)
Net Income	\$	2,451,665	5,214,879	7,814,447	11,727,993	17,591,863	44,797,744
Financing		6,000,000					
Capital Investment	\$	(3,420,000)	(0)	(0)	(0)	(0)	(0)
Net Profit (Before Tax)	\$	5,031,665	5,214,879	7,814,447	11,727,993	17,591,863	44,797,744

MANAGEMENT TEAM



Jay Maull

- Founder, CEO and Director

Mr. Maull is a distinguished entrepreneur and visionary leader, serving as the Founder, CEO, and Chairman of GEMXX. With an illustrious career spanning over three decades, Mr. Maull has been deeply involved in the ammolite industry, from mining and production to marketing.

Throughout his impressive tenure, Mr. Maull has spearheaded numerous successful ventures in the ammolite sector. Notably, he has owned and operated the largest ammolite mine globally, showcasing his expertise in extraction and exploration. His profound understanding of the industry has enabled him to deliver exceptional ammolite products to customers across all continents.

Mr. Maull's entrepreneurial prowess extends beyond mining and production. He has also established the world's largest ammolite online e-commerce platform, revolutionizing the way customers access and acquire these unique gemstones. By harnessing the power of technology, he has ensured that ammolite enthusiasts worldwide can easily connect with this extraordinary gem.

As the CEO of GEMXX, Mr. Maull assumes the responsibility of providing overall leadership to the organization. With his wealth of experience and visionary approach, he guides the company towards unprecedented success in the ammolite industry. Through his strategic direction, GEMXX continues to solidify its position as a global leader, offering top-notch ammolite products and services.

MANAGEMENT TEAM

Cont.



Richard Clowater

President and Director

Mr. Clowater is a highly skilled sales and marketing expert with a focus on research, data analysis, and strategic planning. With his expertise, he has successfully implemented various initiatives aimed at expanding markets, boosting profits, and fostering customer loyalty. Mr. Clowater has an impressive track record of negotiating sales and contracts worth over \$250 million with influential stakeholders, including key purchasing personnel, C-suite executives, and government entities at all levels, both nationally and internationally.



P.K. Chung

Business Manager Asia

With an impressive track record of over 25 years in the Ammolite business management, production, and marketing in Asia, Ms. Chung is a recognized authority in her field. Situated in the heart of the Hong Kong Gem district, her expertise encompasses an intricate understanding of the inner workings of the Asian gem and jewelry markets. Ms. Chung's possesses an unparalleled knowledge of market dynamics, consumer preferences, and industry trends specific to the Asian region. Her strategic insights and deep-rooted connections within the industry enable GEMXX to navigate and thrive in this highly influential market. Under Ms. Chung's guidance, GEMXX is poised to capitalize on the vast opportunities offered by the Asian market and further solidify its position as a leader in the Ammolite industry.



Tom Dryden

VP, Ammonite Production

Mr. Dryden brings a wealth of experience and expertise to the production and marketing of Ammolite, spanning over 30 years. His extensive involvement in the industry has granted him unparalleled knowledge of the Bearpaw Ammonite bearing formations. As a recognized authority in the field, Mr. Dryden's research and papers on Canadian Ammonites have garnered global recognition, being published worldwide. In his role at GEMXX, Mr. Dryden assumes the responsibility of overseeing our Canadian-based production facilities.

OPERATIONS TEAM



Mining

Our mining team has mined Ammolite gemstones for over 30 years, using techniques that have been perfected over that time to ensure safe, efficient recovery of our precious gems while maintaining environmental stewardship every step of the way.

The company's expanding gold production is conducted with the same environmental care and attention.



Jewelry Design

The GEMXX design team brings over 110 years of Ammolite jewelry design experience. We also contract world renowned designers as well as attracting young and creative fresh minds to the industry. Our design team has its finger on the pulse of the jewelry market!



Production

GEMXX produces 100% of its own products, ensuring security and quality control through the entire process. Our production artists and gold smiths bring many years of gemstone, jewelry and Ammonite finishing to the workbench everyday, allowing GEMXX to produce the finest gemstones, jewelry and Ammonite fossils in the world.



Sales and Marketing

The GEMXX team consists of the most successful people in the history of the Ammolite industry. GEMXX products can be found across multiple platforms, including on air, on board, online, through B2B & B2C channels, and at gemstone / jewelry shows around the world. The company's existing sales channels include shopping channels within the United States, Canada, and Australia. GEMXX has built a relationship with its customers, allowing expansion into the cruise industry, Asia, tourism retail industries, and the fossil collector market – all without incurring long-term debt and operating off of profits from its sales.

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USA OTC: "GEMZ"

Legal Counsel

McMurdo Law, New York City

Transfer Agent

NATCO

Reserves Engineers

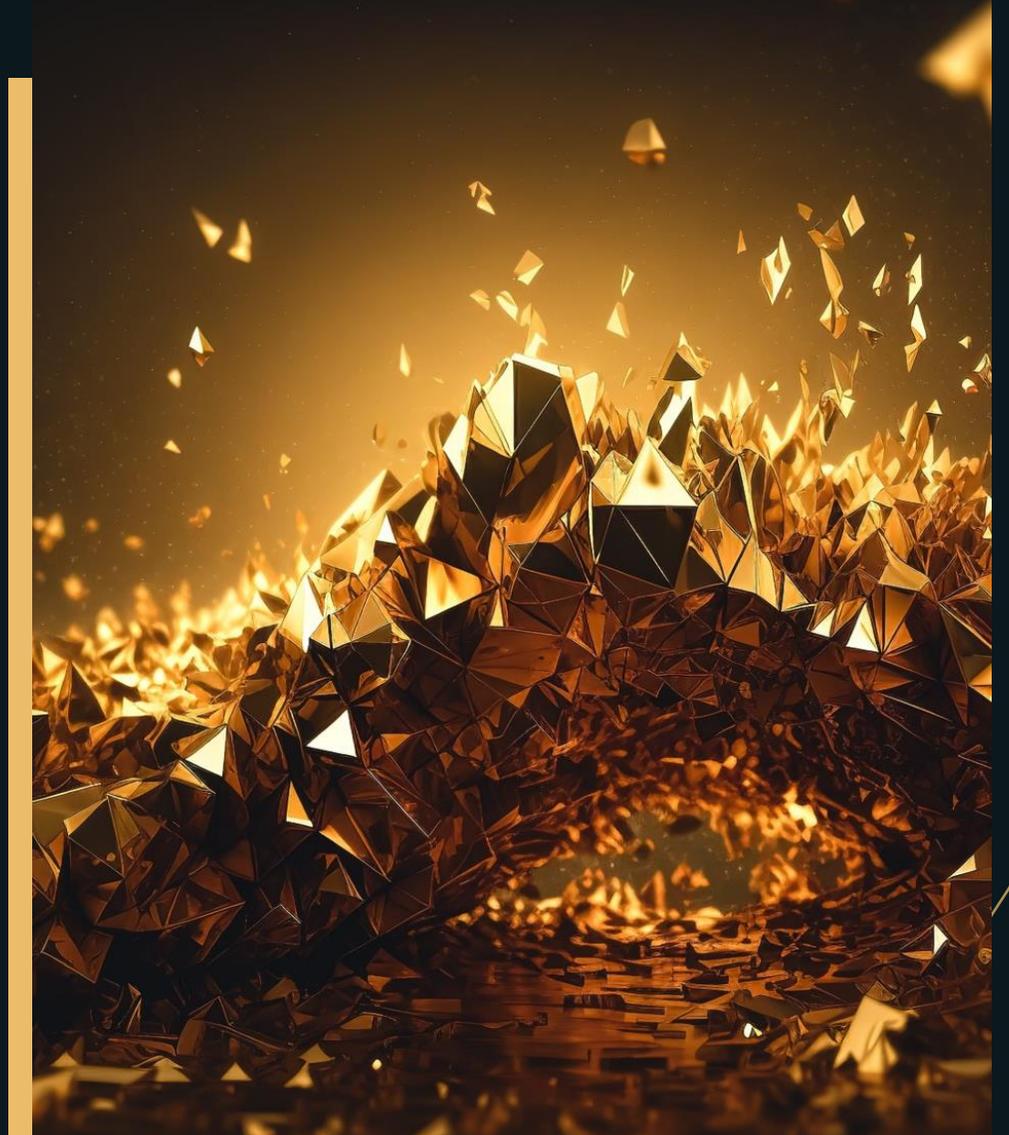
Sproule Associates
Aurora Geoscience

FORWARD LOOKING STATEMENT

Safe Harbor Statement

This presentation contains forward-looking statements, including expectations of future production, cash flow and earnings. These statements are based on current expectations that involve a number of risks and uncertainties, which but are not limited to: the risks associated with the mining (e.g. operational risks in development, exploration and production; delays or changes in plans with respect to exploration or development projects or capital production, costs and expenses, and health, safety and environmental risks), commodity prices and exchange rate fluctuation, and uncertainties resulting from the potential delays or changes in plans with respect to exploration or development projects or capital expenditures.

Without limiting the foregoing, the words “believes”, “anticipates”, “plans”, “intends”, “will”, “expects”, “projects,” and similar expressions are intended to identify forward looking statements.



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